



# GETTING TO KNOW PRIVATE LANDOWNERS IN WISCONSIN

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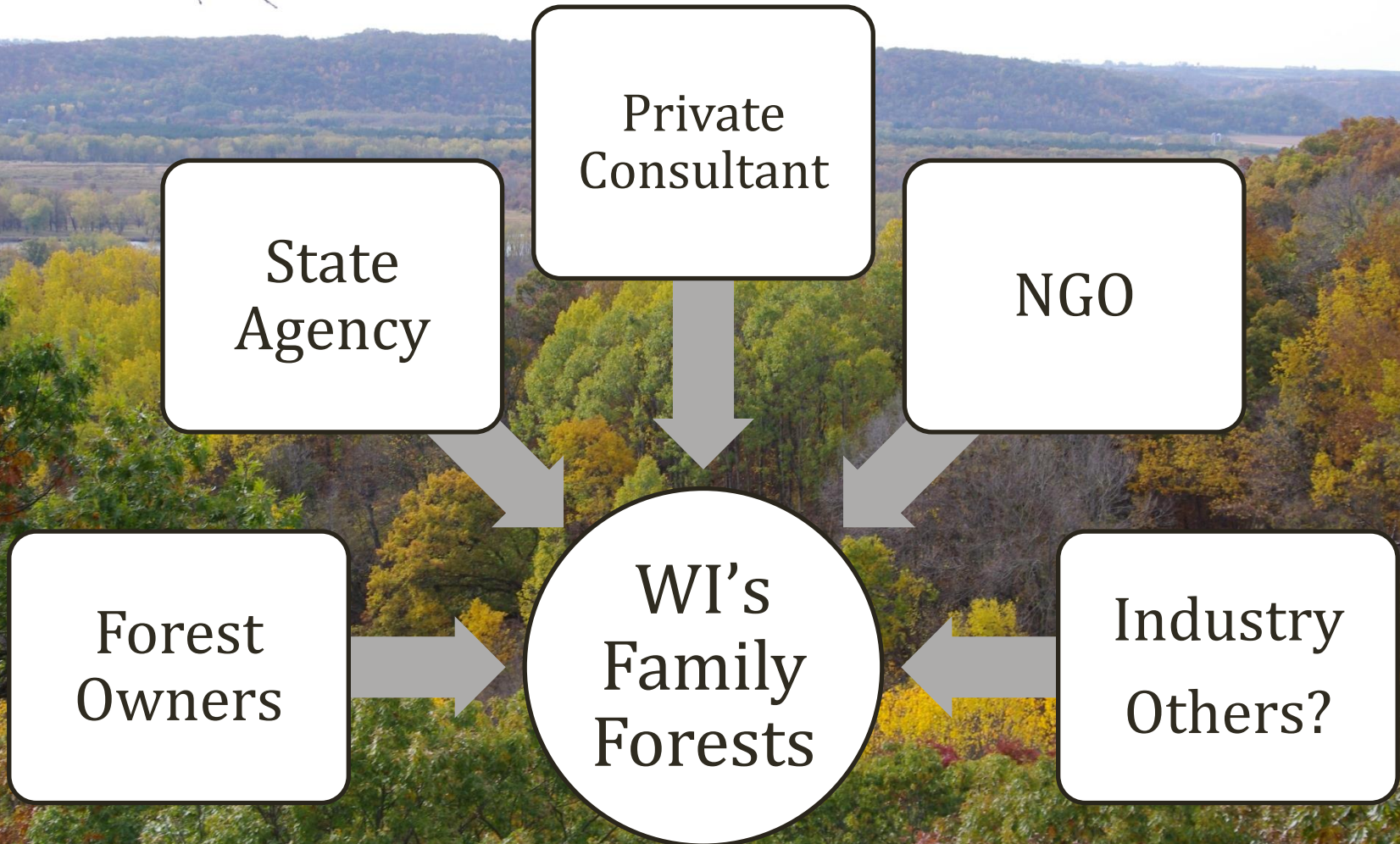


# WHERE ARE WE GOING TODAY?





# YOUR INTERESTS?





Growing  
passion  
for wildlife  
and forest  
ecology  
to....

People



“There are two things that interest me; the relationship of people to each other, and the relationship of people to land.” - Aldo Leopold



by Charles Bradley 1947

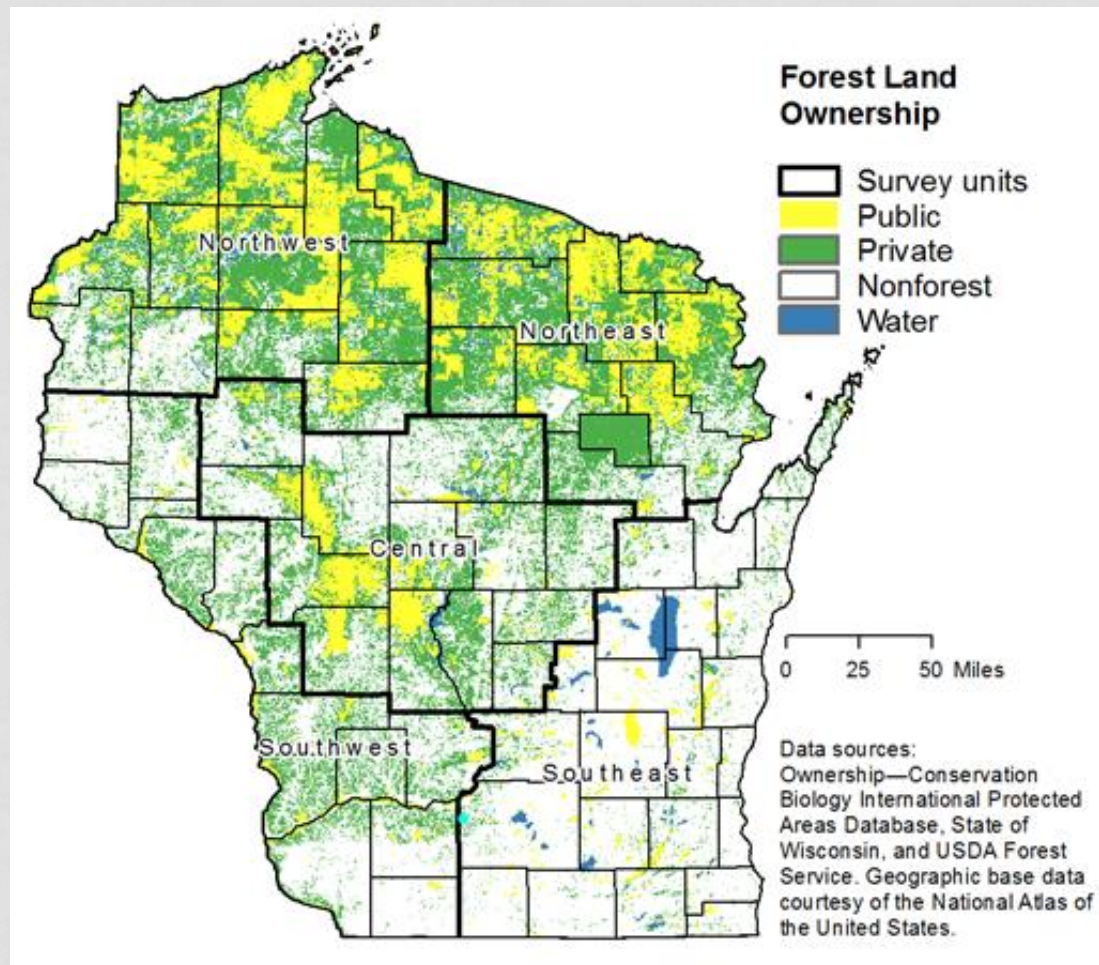




# WHO OWNS WI WOODLANDS?

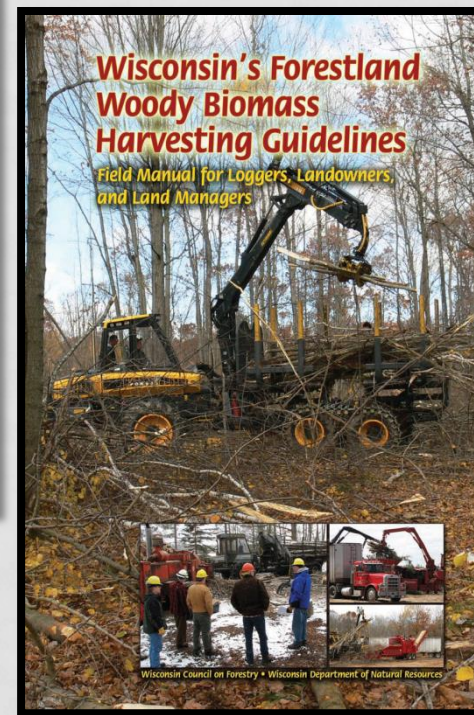
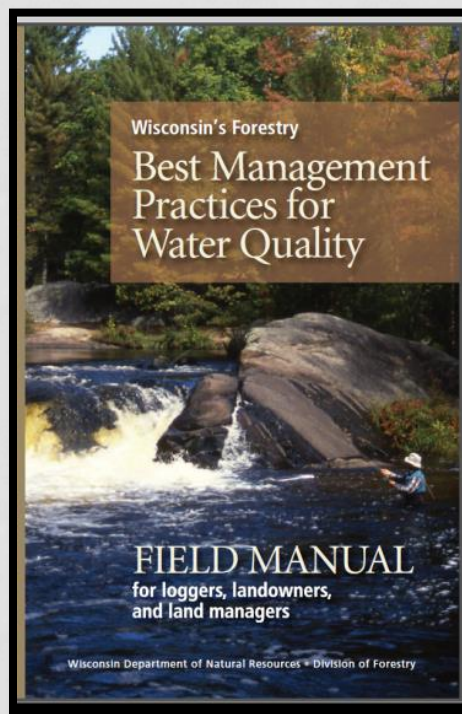
## IMPORTANCE OF FAMILY FOREST OWNERS

- Collectively, control **57% of forestland** (9.8 million acres)
- **Nearly double** the combined public ownership in the state
- Compared to MI and MN (45% privately owned in MI and MN)



# WHY DOES IT MATTER? CRITICAL DECISIONS

- Ecosystem services
  - Habitat, water quality, timber production
- High biodiversity
  - Listed species declining faster on private lands\*
- Ensuring desirable outcomes



\*Bean and Wilcove (1997); Noss et al. (1997)

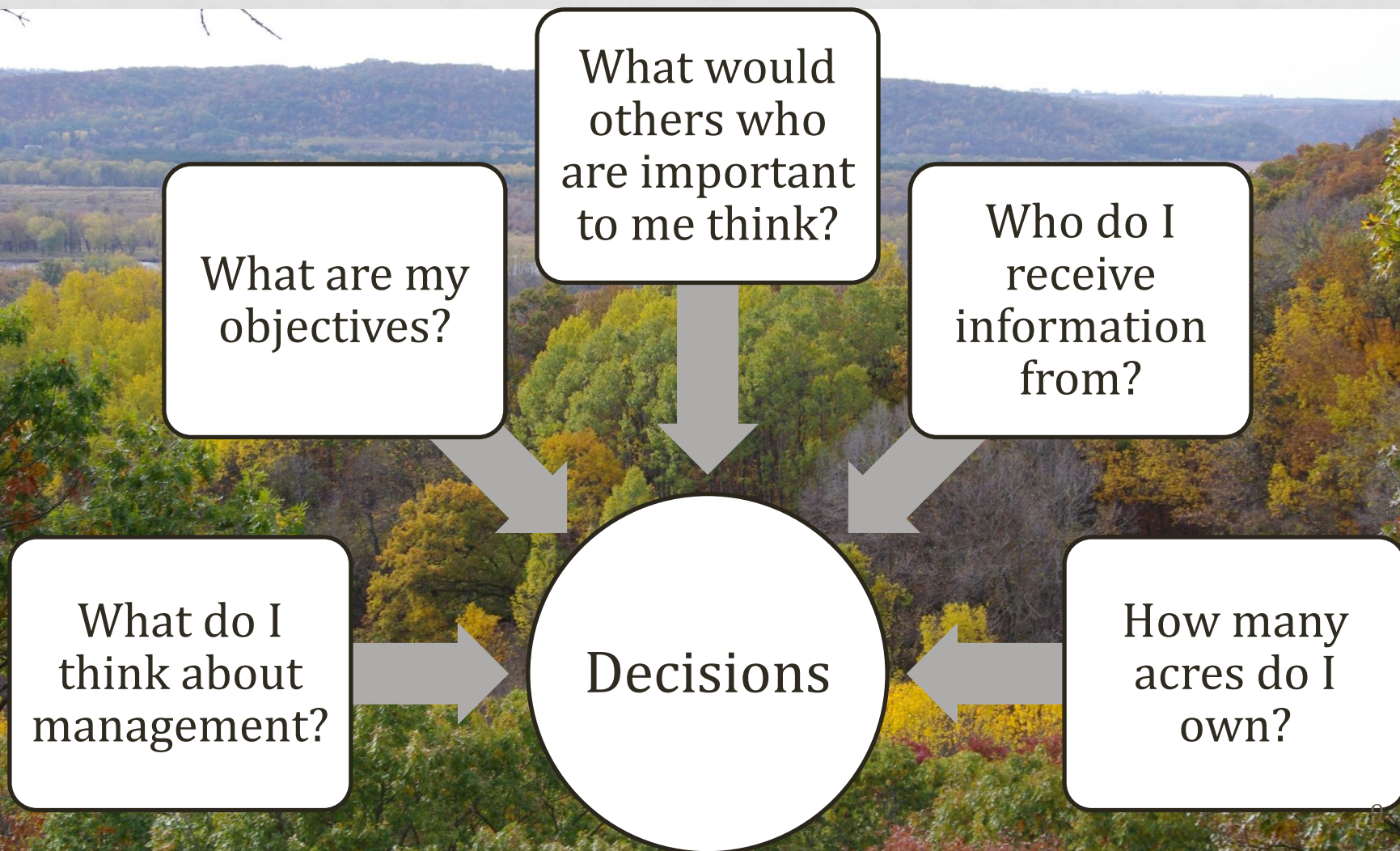


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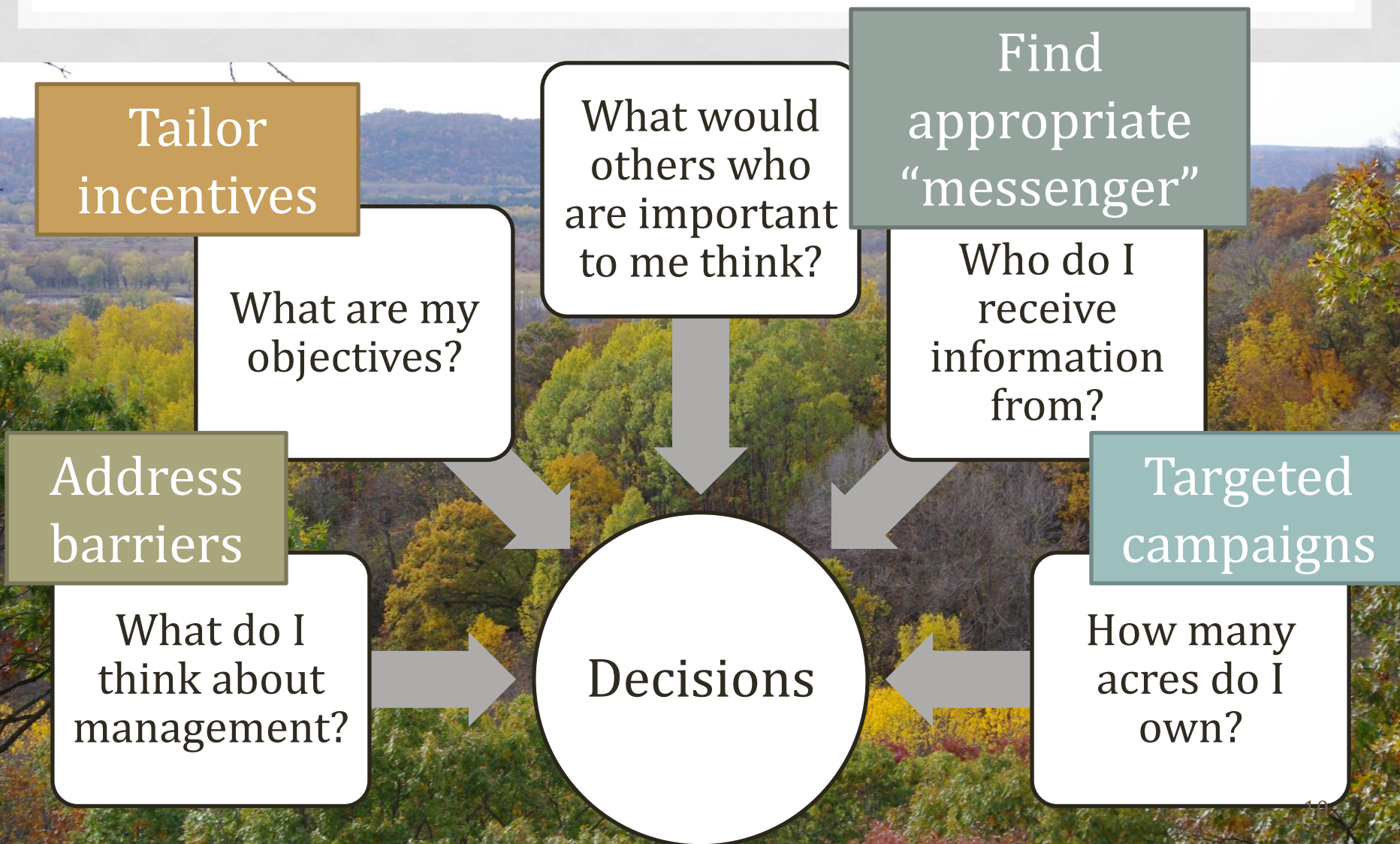




# WHAT INFLUENCES LANDOWNER DECISIONS?



# HOW IS THE INFORMATION USED?





# WHERE ARE WE GOING TODAY?

1. National Woodland Owner Survey (2006)
2. Wisconsin Extension Survey (2013)
3. Offspring Study (2007)

Who owns  
WI  
woodlands?



Why does it  
matter?



What  
influences  
decisions?



What do we  
know about  
WI woodland  
owners?

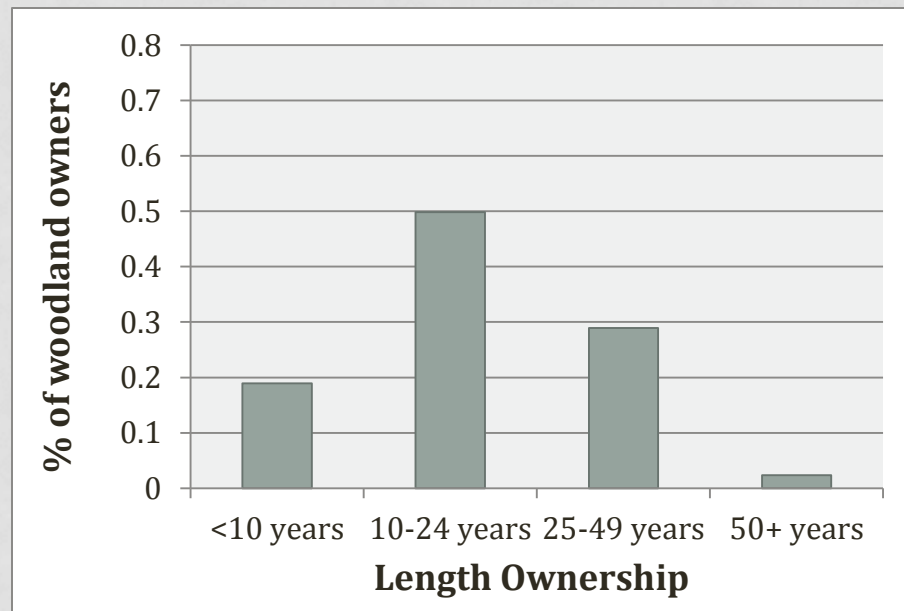
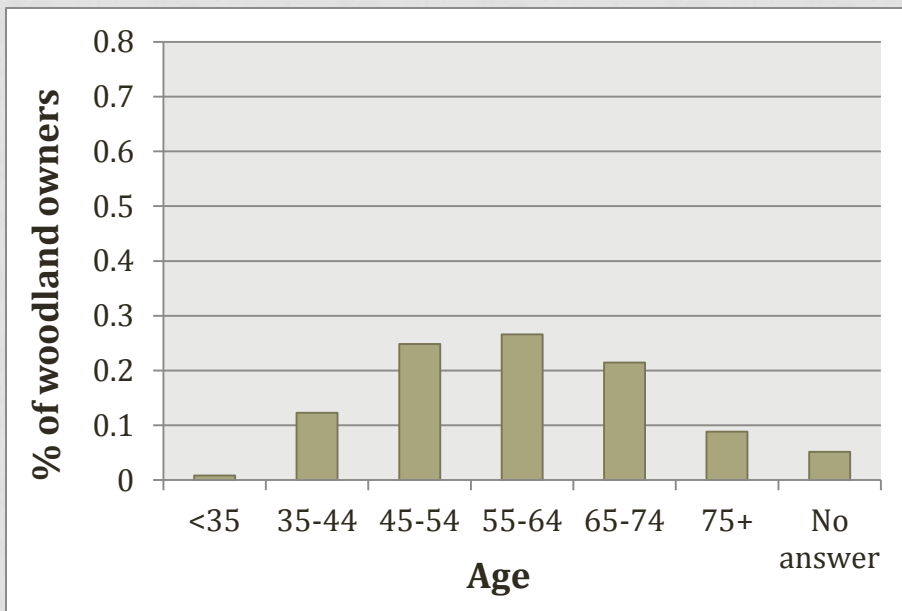


How do we  
support  
woodland  
owners?



# WHAT DO WE KNOW ABOUT WI WOODLAND OWNERS?

- National Woodland Owners Survey (NWOS), USFS – 2006
  - 349,000 family forest owners in WI, > 1 ac in size



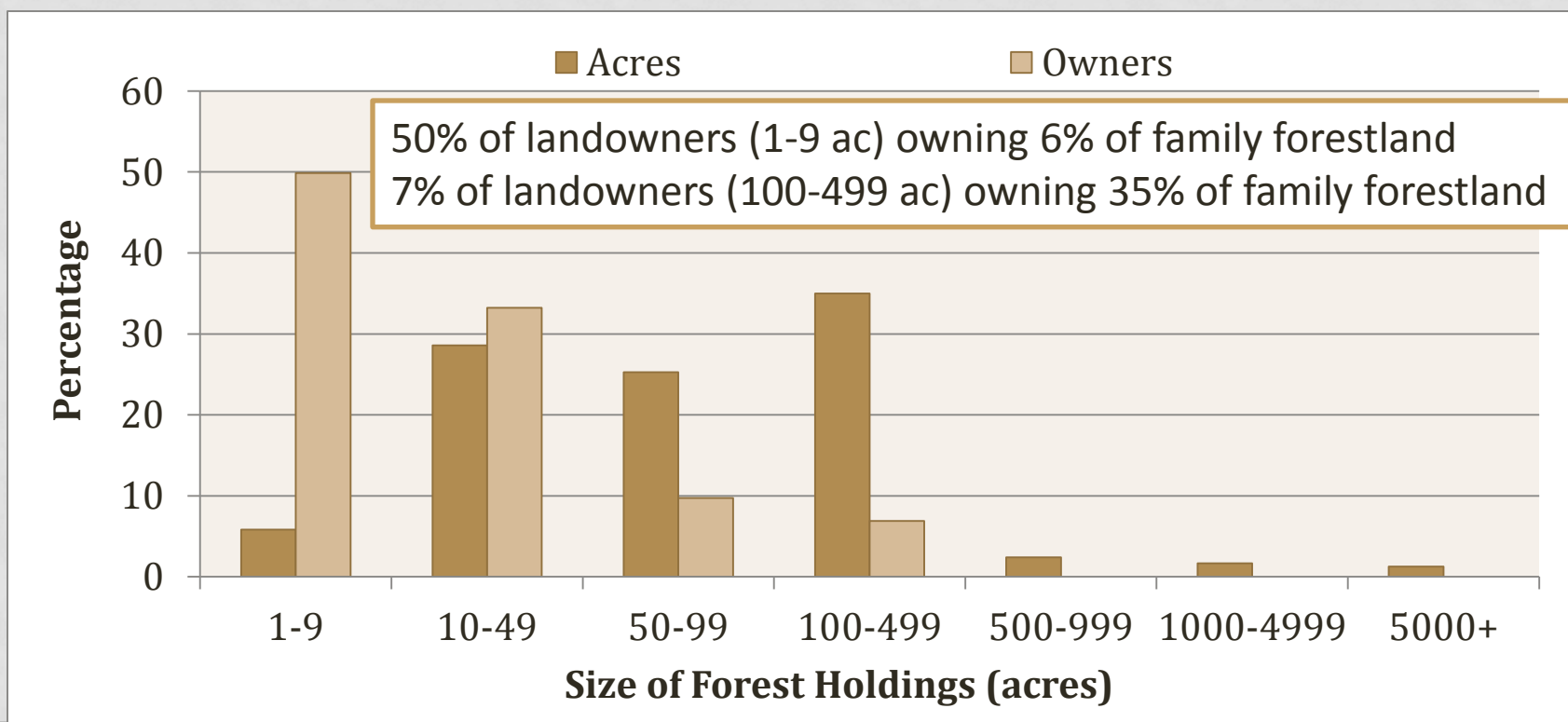
## Wisconsin Woodland Owners – NWOS 2006

Butler, Brett J.; Miles, Patrick D.; Hansen, Mark H. 2015. National Woodland Owner Survey Table Maker web-application version 1.0. Amherst, MA: USFS://fiatools.fs.fed.us/NWOS/tablemaker.jsp



# WHAT DO WE KNOW ABOUT WI WOODLAND OWNERS?

- WI NWOS – 2006: Acreage Size



# WHAT DO WE KNOW ABOUT WI WOODLAND OWNERS?

- WI NWOS – 2006: *Why they own their land?*
  - 19% Part of a farm
  - 55% Part of primary residence
  - 22% Part of secondary residence



Photo: T. Knoot



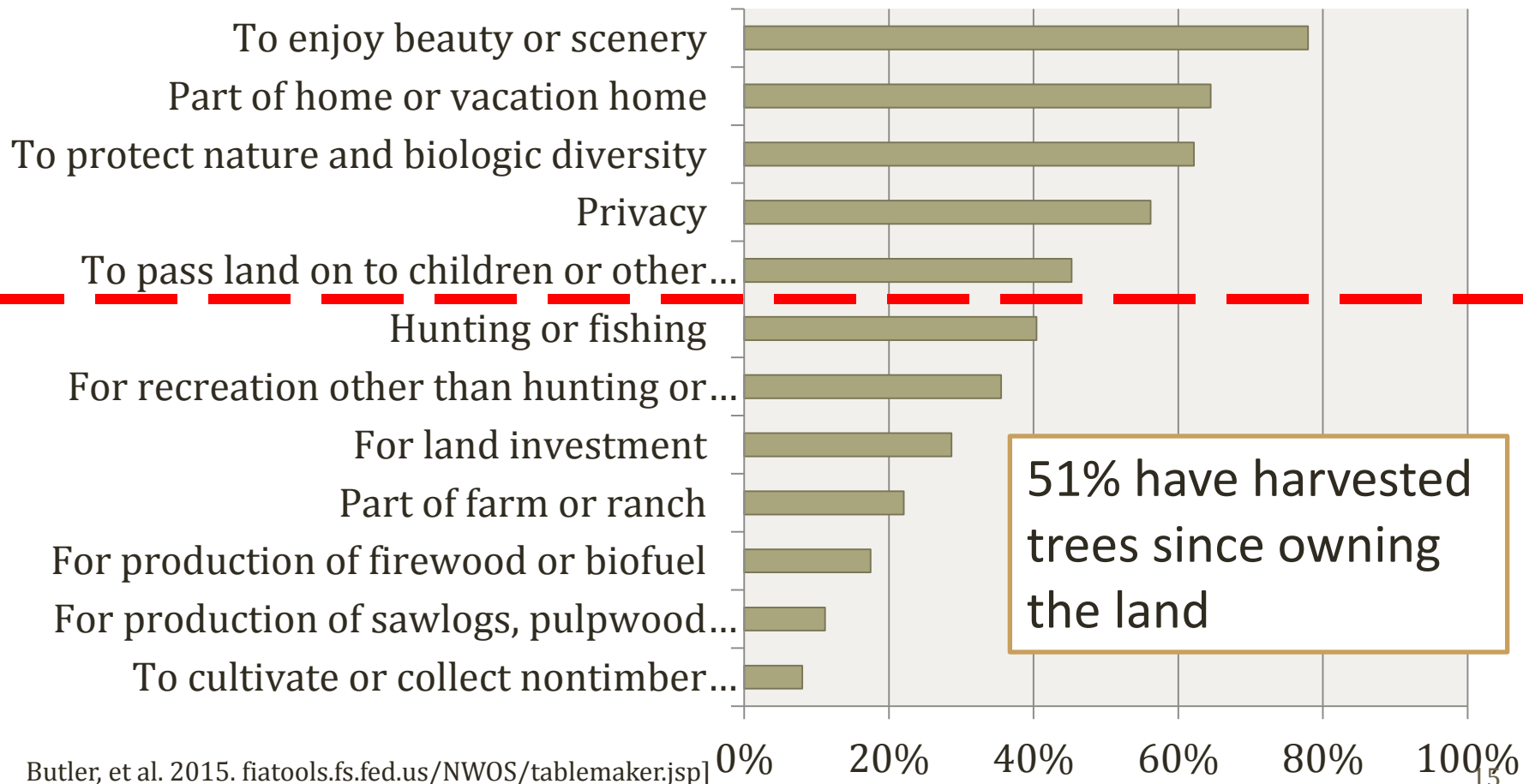
<http://art.saylorwolf.com/vermont.php>





# REASONS FOR OWNING WOODLANDS? NON-CONSUMPTIVE USES TOP THE LIST

- WI NWOS – 2006: *Importance?* % of Owners



# WHAT ARE THEIR CONCERNS?

- WI NWOS – 2006: *Limits their ability to use their woodland?* Top four in each category (% of woodland owners).



## Biophysical

- Insects / plant diseases (52%)
- Fire (49%)
- Air / water pollution (49%)
- Undesirable plants (38%)



## Sociopolitical

- High property taxes (64%)
- Keeping land intact for heirs (52%)
- Trespassing / poaching (49%)
- Development nearby land (49%)

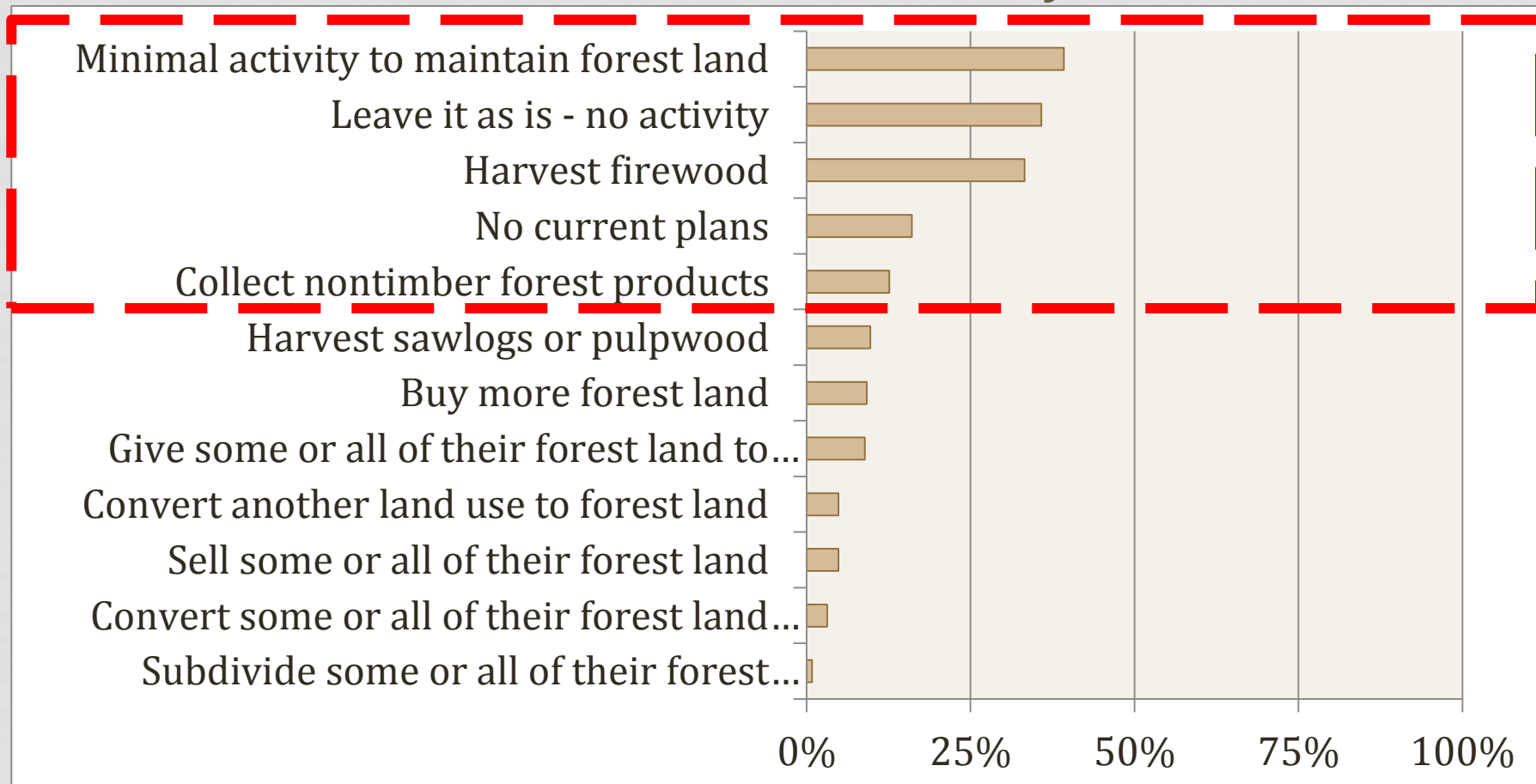




# FUTURE PLANS?

## MINIMAL ACTIVITY – HANDS OFF

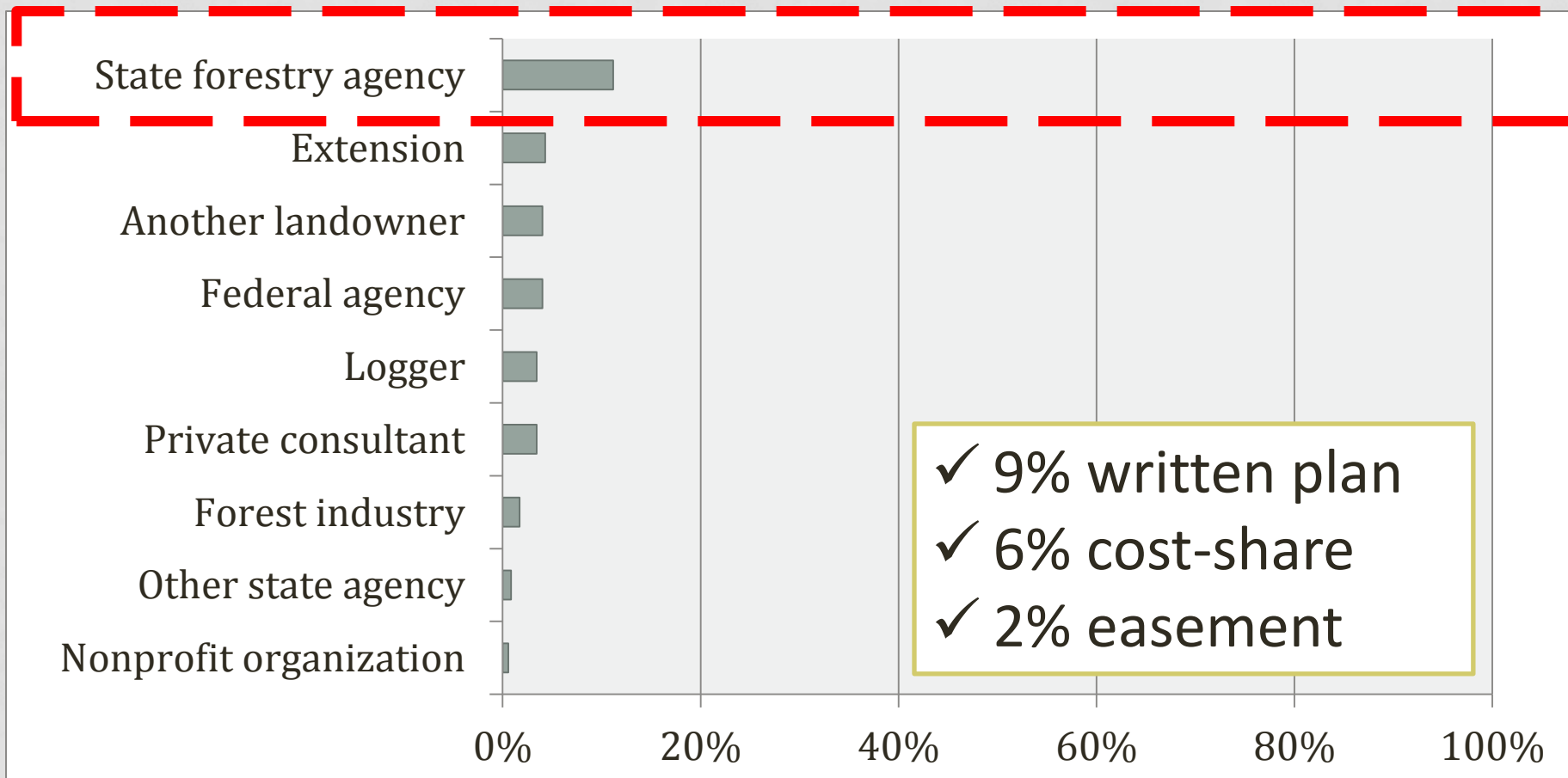
- WI NWOS – 2006: *Plans in the next 5 years?* % Owners



# ADVICE (MESSENGERS)?

## LIMITED CONNECTIONS & FEW PROGRAM ENROLLEES

- WI NWOS – 2006: *Who do they receive advice from?*

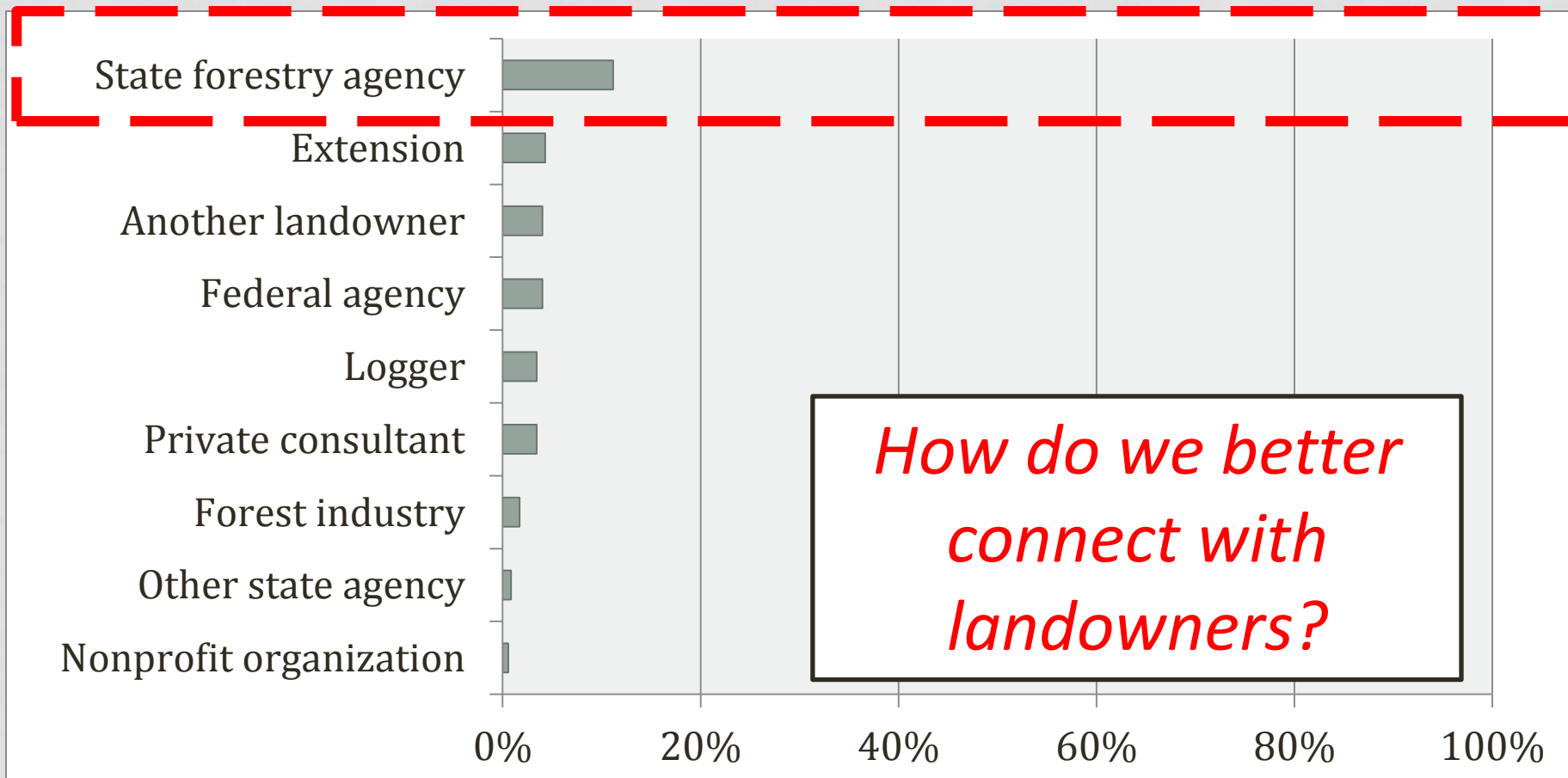




# ADVICE (MESSENGERS)?

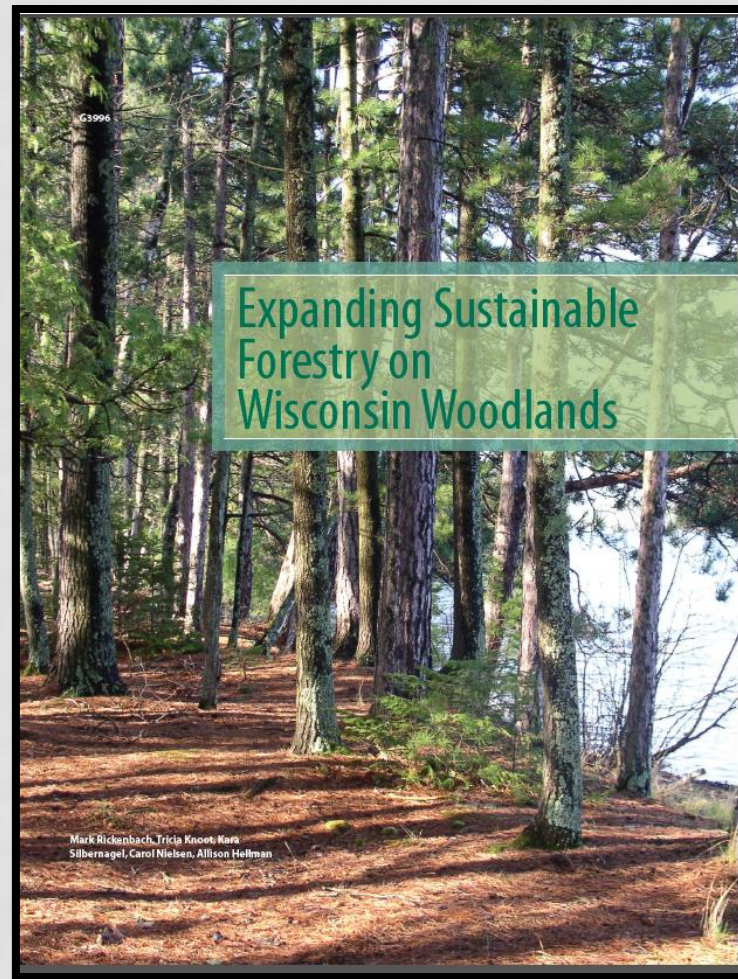
## LIMITED CONNECTIONS & FEW PROGRAM ENROLLEES

- WI NWOS – 2006: *Who do they receive advice from?*



# HOW DO WE SUPPORT ACTIVE MANAGEMENT? ECOSYSTEM SERVICES PROGRAMS

- “Expanding sustainable forestry on Wisconsin woodlands.”
  - Rickenbach, M., T. Knoot, K. Silbernagel, C. Nielsen, and A. Hellman. (2013). UWEX Learning Store. Publication G3996.  
<http://learningstore.uwex.edu/assets/pdfs/g3996.pdf>
- Evaluate “typical” landowner interest in hypothetical programs for birds, water, and carbon.
- Compare MFL and Non-MFL





# HOW DO WE SUPPORT ACTIVE MANAGEMENT? ECOSYSTEM SERVICES PROGRAMS

- “Payments for Ecosystem Services: Will a New Hook Net More Active Family Forest Owners?”
  - Knoot, T.G., M. Rickenbach, and K. Silbernagel. 2015. Payments for ecosystem services: Will a new hook net more active family forest owners? *Journal of Forestry*.

**RESEARCH ARTICLE**

*J. For.* 113(4):000–000  
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policy

## Payments for Ecosystem Services: Will a New Hook Net More Active Family Forest Owners?

Tricia G. Knoot, Mark Rickenbach, and Kara Silbernagel

Payments for ecosystem services offer the potential to financially benefit landowners in exchange for active forest management. Given their non timber focus, such payments might be particularly attractive to those owners who do not participate in typical forestry programs. To investigate, we surveyed “nonparticipating” Wisconsin landowners to assess their interest in possible payments for ecosystem services. Our design experimentally compared the effects of ecosystem service type (carbon storage, water, and wildlife) and program sponsorship (government and market) on landowner interest. We also tested the effects of increasing program requirements (no requirements, written plan, required practices, and required inspections). Findings indicate that 42% had some interest under no requirements. This portion dropped to 18% with requirements that resemble how payments might work in practice. Under “real-world” requirements, reliance on a forester in future decisions and the importance of a forest-based income were significant explanatory factors. Findings suggest that program requirements are key in shaping landowner willingness.

**Keywords:** payments for ecosystem services, family forest owners, forest ecology, policy

Family forests provide immense ecosystem services. These services range from wildlife habitat and forest products to carbon sequestration and carbon sequestration, which directly benefit the estimated 110 million family forest owners in the United States (Butler 2008) as well as the broader society (Stein et al. 2005, Robles et al. 2008, Kline et al. 2009). Optimal ecosystem services that family forests provide can depend on active and adaptive forest management, in which intentional planning takes into consideration continual and emerging threats, such as invasive species, tree pests and disease, climate change, and wildfire risk (Chomsky et al. 2005, Chazdon 2008). However, by key metrics, most family forest owners in the United States are passive managers: just 4% have a written management plan, and only 14% have received advice about their woodlands (Butler 2008).

A passive approach or poor implementation of forest practices can result in forest degradation, such as the spread of invasive species, reduced quality of Wisconsin habitat, or poor residential aesthetics. For example, objectives like identifying the lack of active forest planning and management on private family forests and its ecological and economic consequences (Nylund 1992, Erickson et al. 2002, Knoot et al. 2009). Policy responses, designed to foster active and sustainable forest management, have included technical assistance, education, cost-share, and property tax incentives with mixed results (Kilgore and Blinn 2004, VanBrakle et al. 2013, Butler et al. 2014). In the case of financial incentives (i.e., cost-share and property tax programs), such programs have had limited appeal (Greene et al. 2007, Maker et al. 2014). For example, only 6% of family forest owners nationally have participated in at least one cost-share program (Butler 2008). Although most of these programs have evolved a broader focus beyond timber and new nongovernmental opportu-

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Hook off the press

## *ECOSYSTEM SERVICES PROGRAMS?*

- **Over 1/3 of typical landowners interested in payments for ecosystems services programs. **New audience?****
- **No clear preference for “type” (birds, water or carbon) of service. **Marketing programs?****

Rickenbach, M., T. Knoot, K. Silbernagel, C. Nielsen, and A. Hellman. (2013). Expanding sustainable forestry on Wisconsin woodlands. UWEX Learning Store. Publication G3996.

<http://learningstore.uwex.edu/assets/pdfs/g3996.pdf>



## *ECOSYSTEM SERVICES PROGRAMS?*

- **Program requirements deter interest**
  - Except tree planting or removing invasives, which increased likelihood. **Promote planting and invasive removal?**
- **13% indicated land transfer is very likely, another 19% somewhat likely in next 10 yrs**
  - **Next generation land owner?**

Rickenbach, M., T. Knoot, K. Silbernagel, C. Nielsen, and A. Hellman. (2013). Expanding sustainable forestry on Wisconsin woodlands. UWEX Learning Store. Publication G3996.

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# NEXT GENERATION WOODLAND OWNERS?

- Intergenerational transfer?
- Study by the Pinchot Institute for Conservation, 2007
- WI, 260 interviews completed, 46% of counties

The screenshot shows the Pinchot Institute for Conservation website. The header includes navigation links: Home, Contact, Employment Opportunities, Support Pinchot, and a search bar. The main navigation bar lists: Who We Are, What We Do, Publications, News, and Events. The page content is titled "Family Forests" and "Understanding the Needs of the Next Generation of Forest Landowners". It features a sidebar with "Pinchot focus areas" including Climate and Energy, Water, Forests, Communities, and Policy. The main text discusses the importance of family forests and the challenges of intergenerational transfer, mentioning a study by the Pinchot Institute for Conservation. The project leader is identified as Catherine Mater, Senior Fellow.

[http://www.pinchot.org/gp/Next\\_Generation](http://www.pinchot.org/gp/Next_Generation)



## *NEXT GENERATION WOODLAND OWNERS?*

- Study by the Pinchot Institute for Conservation, 2007
  - ✓ Most offspring are **satisfied** with management
  - ✓ BUT, > 50% **have not been involved** with management (and the majority of those not involved **don't want to be**)
  - ✓ Over 50% **not aware of programs/agencies**, especially females (62% females, compared to 48% males not aware)

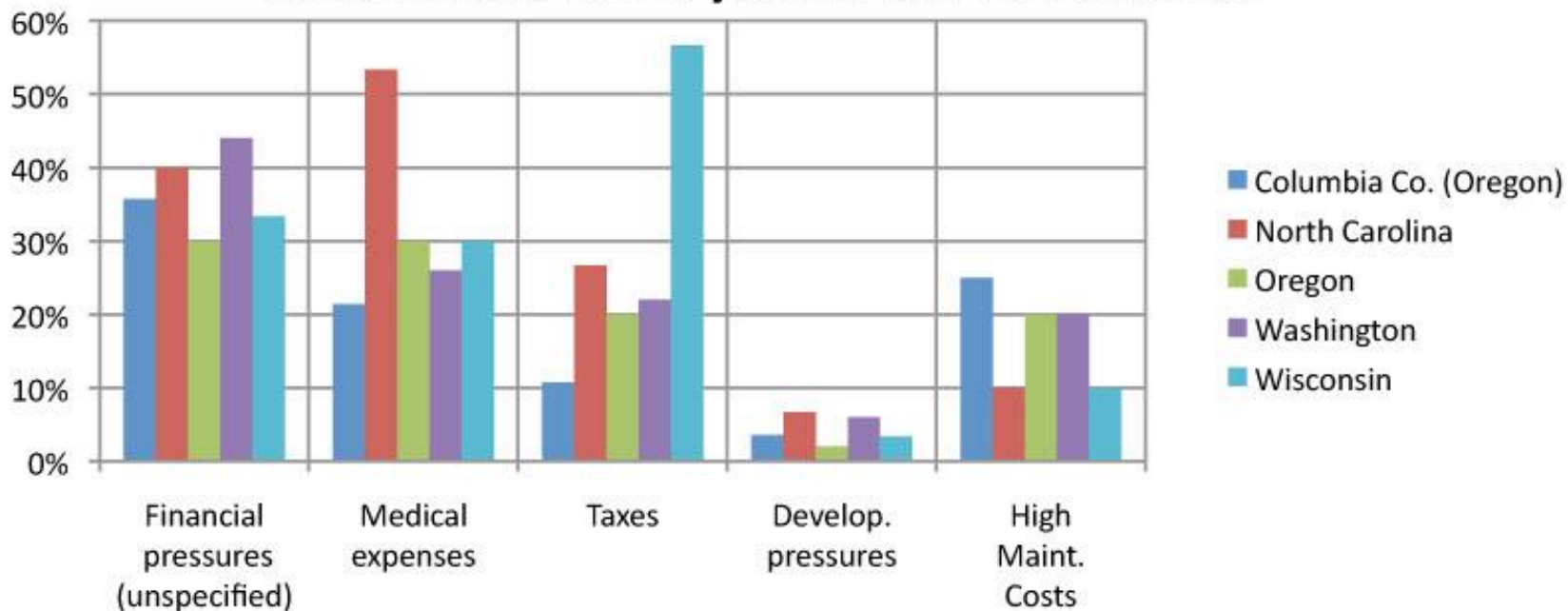
## *NEXT GENERATION WOODLAND OWNERS?*

- Study by the Pinchot Institute for Conservation, 2007
  - ✓ *Challenges?*
    - Taxes, time, proximity
  - ✓ *Most important to maintain family forests?*
    - Agreement among family members even higher than tax relief, or \$ for ecosystem services
  - ✓ *Force to sell?*
    - Need for cash, medical expenses, \$ for taxes



# NEXT GENERATION WOODLAND OWNERS?

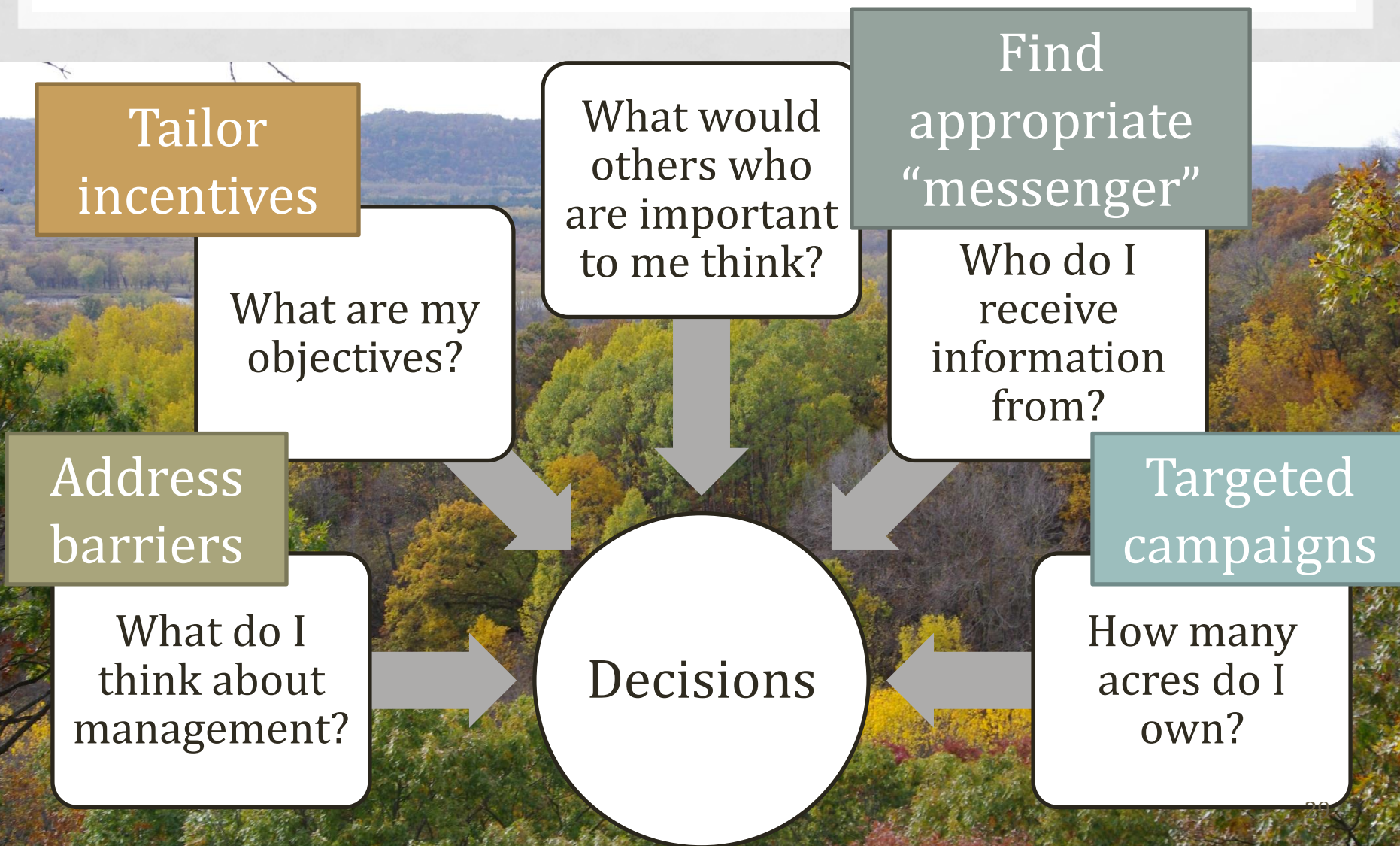
## FH-HH 2011 Survey Results: Offspring What could force you to sell forestland?



# WHERE ARE WE GOING TODAY?



# HOW IS THE INFORMATION USED?





## *HOW DO WE SUPPORT WOODLAND OWNERS?*

- **Address barriers and concerns**
  - Forest Health-Human Health Initiative (FHHHI), Pinchot Institute
    - Connect **health coverage** options with forest **carbon markets**
    - ATreeM™ cards (90%)
    - Community health care (10%)



## *HOW DO WE SUPPORT WOODLAND OWNERS?*

- **Tailor incentives and programs**
- **Find appropriate “messenger”**
  - DNR and Extension currently, but next generation lacking awareness
- **Targeted campaigns**
  - Driftless Forest Network (Steve Swenson), Young Forest Initiative (Callie Bertsch)
- **Other Examples?**

# “ENGAGED AND ACTIVE” WOODLAND OWNERS?

- *What are some management options? (Mike Mossman)*





# QUESTIONS?

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